

# Rebate Application Form

## Smart Thermostat



### Customer Information

\*PPL Electric Utilities 10-Digit Account #

\*First Name

\*Last Name

\*Service Address

\*City

\*State

\*ZIP Code

\*Phone

Email

Mailing Address (if different from your service address)

City

State

ZIP Code

\*Is natural gas distribution system available to your home or business?

Yes  No  Unknown

Dollar amount of other (non-PPL) rebates/incentives you may also be receiving for this purchase (this information does not change the amount of your PPL rebate)

\$

Business Name (if applicable)

Business Type

Government (federal/state/local)  Nonprofit Entity  
 School  None of the above

Tax Status (if applying on behalf of a business)

Sole Proprietor  Partnership  Government  Nonprofit  
 Corporation  Religious

Tax ID

How did you hear about PPL rebates?

PPL Residential Website  Internet Search  Online Advertisement  
 Social Media  Email  PPL Bill Insert  PPL Connect Newsletter  
 PPL Event  Contractor  Television  In-Store/Salesperson  
 Radio  Billboard  Word of Mouth  Newspaper/Print  
 Mail  Other

### Product Information

Product Eligibility	<ul style="list-style-type: none"> <li>✓ Must have air-source heat pump, fossil fuel heating with central A/C, or electric furnace with central A/C (neither baseboard heating, geothermal nor ductless heat pumps are eligible)</li> <li>✓ All self-installed thermostats may be subject to additional verification to confirm heat source eligibility, including physical inspection</li> <li>✓ If your smart thermostat was installed by a PPL Trade Ally, your rebate application must include an invoice for the installation labor in addition to the thermostat receipt</li> <li>✓ Must be ENERGY STAR® certified</li> <li>✓ Confirm product eligibility by searching the ENERGY STAR smart thermostat list at <a href="http://www.energystar.gov/products/heating_cooling/smart_thermostats">www.energystar.gov/products/heating_cooling/smart_thermostats</a></li> <li>✓ Residential equipment rebates are not available to customers with a non-residential rate code. Find eligible rebates through our non-residential program.</li> <li>✓ Limit of five rebates per account between June 1, 2021 and May 31, 2026</li> <li>✓ Organizations that have a designated tax ID number will be required to complete a W9 form.</li> </ul>								
Rebate	<p>Self- or contractor-installed rebate: \$50                  PPL Trade Ally-installed rebate: \$100</p>								
PPL Trade Ally	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%;">Company Name</td> <td style="width: 30%;">Installer Name</td> <td style="width: 20%;">Email</td> <td style="width: 20%;">Telephone #</td> </tr> <tr> <td>Address</td> <td>City</td> <td>State</td> <td>ZIP Code</td> </tr> </table>	Company Name	Installer Name	Email	Telephone #	Address	City	State	ZIP Code
	Company Name	Installer Name	Email	Telephone #					
Address	City	State	ZIP Code						

\*Indicates Required Field

<b>Old Product 1</b>	*Existing Heating System			<input type="checkbox"/> Electric Furnace	<input type="checkbox"/> Air-Source Heat Pump	<input type="checkbox"/> Fossil Fuel Furnace <i>Baseboard heating, geothermal heating and ductless heat pump heating are not eligible</i>	
	*Existing Cooling System			<input type="checkbox"/> Central Air Conditioner	<input type="checkbox"/> Air-Source Heat Pump		
	*Type of Home			<input type="checkbox"/> Single-Family (Attached)	<input type="checkbox"/> Single-Family (Detached)	<input type="checkbox"/> Multi-Family	
				<input type="checkbox"/> Manufactured Home	<input type="checkbox"/> Apartment	<input type="checkbox"/> Other _____	
*Existing Thermostat			<input type="checkbox"/> Manual Thermostat	<input type="checkbox"/> Programmable Thermostat	<input type="checkbox"/> New Construction		
<b>New Product 1</b> Complete one form up to 3 smart thermostats.	*New Smart Thermostat Brand		*New Smart Thermostat Model		Serial Number		
	*Install Type (Please attach invoice)		<input type="checkbox"/> Self- or Contractor-Installed	*PPL Trade Ally or contractor reviewed thermostat operation and provided operational instructions to customer <input type="checkbox"/> Yes <input type="checkbox"/> No		*Installation Date (MM/DD/YYYY) _____	
			<input type="checkbox"/> PPL Trade Ally-Installed				
	*I read the product manual and/or watched a training video			<input type="checkbox"/> Yes <input type="checkbox"/> No			
	Total number of thermostats in home (smart and traditional)						
Outdoor heat pump or air conditioner make and model							

\*Indicates Required Field

*\*Required field for PPL Trade Ally-installed thermostats*

<b>Old Product 2 (if applicable)</b>	*Existing Heating System			<input type="checkbox"/> Electric Furnace	<input type="checkbox"/> Air-Source Heat Pump	<input type="checkbox"/> Fossil Fuel Furnace <i>Baseboard heating, geothermal heating and ductless heat pump heating are not eligible</i>	
	*Existing Cooling System			<input type="checkbox"/> Central Air Conditioner	<input type="checkbox"/> Air-Source Heat Pump	<input type="checkbox"/> No Cooling System	
	*Type of Home			<input type="checkbox"/> Single-Family (Attached)	<input type="checkbox"/> Single-Family (Detached)	<input type="checkbox"/> Multi-Family	
				<input type="checkbox"/> Apartment	<input type="checkbox"/> Other _____	<input type="checkbox"/> Manufactured Home	
*Existing Thermostat			<input type="checkbox"/> Manual Thermostat	<input type="checkbox"/> Programmable Thermostat	<input type="checkbox"/> New Construction		
<b>New Product 2 (if applicable)</b> Complete one form per three smart thermostats.	*New Smart Thermostat Brand		*New Smart Thermostat Model		Serial Number		
	*Install Type (Please attach invoice)		<input type="checkbox"/> Self- or Contractor-Installed	*PPL Trade Ally reviewed thermostat operation and provided operational instructions to customer <input type="checkbox"/> Yes <input type="checkbox"/> No		*Installation Date (MM/DD/YYYY) _____	
			<input type="checkbox"/> PPL Trade Ally-Installed				
	*I read the product manual and/or watched a training video			<input type="checkbox"/> Yes <input type="checkbox"/> No			
	Total number of thermostats in home (smart and traditional)						
Outdoor heat pump or air conditioner make and model							

\*Indicates Required Field

*\*Required field for PPL Trade Ally-installed thermostats*

Old Product 3 (if applicable)	*Existing Heating System			<input type="checkbox"/> Electric Furnace	<input type="checkbox"/> Air-Source Heat Pump			
				<input type="checkbox"/> Fossil Fuel Furnace <i>Baseboard heating, geothermal heating and ductless heat pump heating are not eligible</i>				
	*Existing Cooling System			<input type="checkbox"/> Central Air Conditioner	<input type="checkbox"/> Air-Source Heat Pump	<input type="checkbox"/> No Cooling System		
	*Type of Home			<input type="checkbox"/> Single-Family (Attached)	<input type="checkbox"/> Single-Family (Detached)	<input type="checkbox"/> Multi-Family	<input type="checkbox"/> Manufactured Home	
			<input type="checkbox"/> Apartment	<input type="checkbox"/> Other _____				
*Existing Thermostat			<input type="checkbox"/> Manual Thermostat	<input type="checkbox"/> Programmable Thermostat	<input type="checkbox"/> New Construction			
New Product 3 (if applicable) Complete one form per three smart thermostats.	*New Smart Thermostat Brand			*New Smart Thermostat Model		Serial Number		
	*Install Type (Please attach invoice)			<input type="checkbox"/> Self- or Contractor-Installed		*PPL Trade Ally reviewed thermostat operation and provided operational instructions to customer <input type="checkbox"/> Yes <input type="checkbox"/> No		
				<input type="checkbox"/> PPL Trade Ally-Installed				
	*I read the product manual and/or watched a training video			<input type="checkbox"/> Yes <input type="checkbox"/> No		*Installation Date (MM/DD/YYYY) _____		
	Total number of thermostats in home (smart and traditional)							
Outdoor heat pump or air conditioner make and model								

\*Indicates Required Field

<sup>†</sup>Required field for PPL Trade Ally-installed thermostats

## How to Apply

1. Purchase the qualifying product.
2. Install the product in a property with an active meter served by PPL Electric Utilities.
3. Mail the following to the address below:
  - a. Completed application.
  - b. Copy of a valid invoice. Invoice must include purchase date, product(s) purchased showing manufacturer and model number, quantity purchased and price paid. If installed by a PPL Trade Ally, invoice must show labor. Circle the eligible purchase(s) on the invoice. Invoices missing any of this information will be rejected.

Mail to: **PPL Electric Utilities Rebates**  
**16350 Felton Road**  
**Lansing, MI 48906**

Submit online for a faster rebate  
at [pplelectric.com/myrebate](http://pplelectric.com/myrebate).

## Program Eligibility

- **Promotion Dates: 6/1/2022 to 5/31/2023**
- **Requests must be post-marked within 90 days of installation.**
- **IMPORTANT: Photocopy your entire submission for your records. You could be required to mail, email or fax these photocopies.**
- **Funds are limited, and PPL Electric Utilities reserves the right at any time to extend, modify or terminate the rebate program.**

## Terms & Conditions

Checks will be mailed to qualifying customers within 60 days of the postmark date on your qualified application. **To review the status of your application or to ask questions, call 1-877-486-9204 or visit [www.pplelectric.com/myrebate](http://www.pplelectric.com/myrebate).** Your right to receive this rebate will not be earned unless you purchase a qualifying product and follow each of the steps above. This rebate cannot be combined with any other PPL Electric Utilities rebate, unless specified in writing by PPL Electric Utilities. This rebate is available to PPL Electric Utilities customers with mailing addresses in the United States. PPL Electric Utilities is not responsible for lost, late, damaged, illegible, misdirected or postage-due applications. Your rights to this rebate cannot be assigned or transferred without submitting a properly completed Third Party Payment Designation Form that is approved by PPL Electric Utilities. Excessive submissions constitute fraud and may result in federal prosecution under the U.S. mail fraud statutes (Title 18, USC 1341 and 1342). All submitted materials become property of PPL Electric Utilities and will not be returned. ENERGY STAR® is a registered trademark of the U.S. Environmental Protection Agency.

PPL Electric Utilities owns the forward capacity rights and the ability to bid this capacity into the PJM forward capacity market for any energy efficiency project, measure installed, or product purchased, that includes an upstream/downstream/midstream discount, direct discount, rebate or incentive paid, or free measures installed or provided by Company, their representative conservation service provider, partners, Trade Allies or distributors.

## Signature Required

I understand PPL Electric Utilities reserves the right to audit my rebate application and if requested, I will allow PPL representatives reasonable access to verify the installation of qualifying product(s) and potentially the removal of older products. I understand PPL Electric Utilities may provide my name and address to PPL representatives to verify this information and I approve sending the rebate to the address I have provided above.

By providing your contact information above and signing your name below, you consent to receive email messages, phone calls, and postal mail, as indicated above, including that of a promotional nature, from PPL and its service providers on PPL's behalf at the contact information you have provided above. You are not required to agree to this in order to purchase property, goods or services from us. An auto-dialer and/or artificial or prerecorded message may be used to make calls to you. Your wireless carrier may charge fees for emails and calls to your mobile device. You represent that you are legally competent and have legal authority to form a contract and provide this consent with respect to the contact information you provide and that you reside in the United States. You may not consent on behalf of someone else or provide someone else's contact information. You consent to receive phone calls from PPL even if your phone number is listed on the federal or state "do not call" registry. You may elect to no longer receive promotional communications, and any communications to your mobile device, by contacting us at: PPL, Attention: Internet/Privacy Notice, c/o Customer Experience, 827 Hausman Rd., Allentown, PA 18104; calling 1-800-342-5775; or emailing us at [privacypolicy@pplweb.com](mailto:privacypolicy@pplweb.com). You agree to enter into and sign this consent to receive messages electronically. Print this page using your Internet-connected computer or device and web browser to retain a copy of your consent. You can withdraw your consent to receive this consent electronically. Mail us at PPL, Attention: Internet/Privacy Notice, c/o Customer Experience, 827 Hausman Rd., Allentown, PA 18104 to request a free copy of your consent, update your contact information or for other customer service. See [www.pplelectric.com/privacy-notice](http://www.pplelectric.com/privacy-notice) for our Privacy Policy.

\*Signature

\*Date

\*Indicates Required Field